

**Advanced Wellness Center**  
**Weight Loss Program – Patient Health & Wellness Assessment**

**General Information**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Alt. Phone: \_\_\_\_\_

E-mail: \_\_\_\_\_ Preferred method of contact: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Current Age: \_\_\_\_\_

**EMERGENCY** Contact Information: **NAME:** \_\_\_\_\_

Relationship: \_\_\_\_\_ **Phone:** \_\_\_\_\_

Whom may we thank for referring you? \_\_\_\_\_

**Personal / Social Information**

*On a scale of 1 – 10, please indicate what level of importance you would place on losing weight with Advanced Wellness Center’s supervised weight loss program. With 1 being the least and 10 being the most important \_\_\_\_\_*

What is your marital status?            *Single / Married / Divorced / Widowed*

Do you have children? \_\_\_\_\_ *If so, how many?* \_\_\_\_\_

Do you have pets? \_\_\_\_\_

What is your occupation? \_\_\_\_\_ *Hours per week?* \_\_\_\_\_

*Will your family / friends be supportive of your desire to make food / lifestyle changes?*

\_\_\_\_\_

**Previous Dieting Experiences**

Have you been on a diet or supervised weight program before? Yes / No  
If yes, please specify which diet and what did or did not work for you.

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What is your current weight: \_\_\_\_\_ Height: \_\_\_\_\_

What was your weight 1 year ago? \_\_\_\_\_

What was your maximum adult weight? \_\_\_\_\_ At what age? \_\_\_\_\_

What was your minimum adult weight? \_\_\_\_\_ At what age? \_\_\_\_\_

Do you exercise? Yes / No

If yes, how often and what types of exercise do you do?

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If no, are there any types you have enjoyed in the past or may be interested in?

Any physical limitations that would prevent you from exercising?

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Do you cook at home? Yes / No

What percentage of your food is home cooked? 0% / 25% / 50% / 75% / 100%

Besides home, where are you eating most often? \_\_\_\_\_

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Do you experience any cravings for sugar, coffee or cigarettes or have any major addictions?

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What is the number one thing you feel you should change about your diet to improve your health and weight?

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Do you have a goal weight? Yes / No If yes, what is it? \_\_\_\_\_

***Eating Habits*** (Please be as honest as possible so that we may better help you)

*Breakfast:*

*Do you have breakfast every morning?      Yes      Sometimes      Never*

*Examples:*

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*Snacks:*

*Do you have a snack before lunch?      Yes      Sometimes      Never*

*Examples:*

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*Lunch:*

*Do you have lunch every day?      Yes      Sometimes      Never*

*Examples:*

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*Snacks:*

*Do you have a snack after lunch?      Yes      Sometimes      Never*

*Examples:*

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*Dinner:*

*Do you have dinner every day?      Yes      Sometimes      Never*

*Examples:*

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*Snacks:*

*Do you have a snack at night?      Yes      Sometimes      Never*

*Examples:*

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**Health Information**

*What are your main health concerns?*

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*Do you have any food allergies? Yes / No*

*If so, please list:*

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*Do you have any medication allergies? Yes / No*

*If so, please list:*

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*Any other allergies? Seasonal or environmental?*

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*Are you currently taking any medications? Yes / No*

*If so, please list types and doses:*

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*Are you interested in getting off any or all of your prescription medications? Yes / No*

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*Are you currently taking any vitamins or supplements? Yes / No*

*If so, please list types and doses:*

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**Health History**

Please mark a Yes or No to indicate if you have experienced any of the following:

- |                 |  |                               |  |
|-----------------|--|-------------------------------|--|
| Acid Reflux     | <input type="checkbox"/> Yes <input type="checkbox"/> No | Herniated Disc                | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| AIDS / HIV      | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hypertension                  | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Alcoholism      | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hypoglycemic                  | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Allergy Shots   | <input type="checkbox"/> Yes <input type="checkbox"/> No | Irritable Bowel               | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Anemia          | <input type="checkbox"/> Yes <input type="checkbox"/> No | Kidney Disease                | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Anorexia        | <input type="checkbox"/> Yes <input type="checkbox"/> No | Liver Disease                 | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Arthritis       | <input type="checkbox"/> Yes <input type="checkbox"/> No | Lupus                         | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Asthma          | <input type="checkbox"/> Yes <input type="checkbox"/> No | Macular Degeneration          | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Breast Lumps    | <input type="checkbox"/> Yes <input type="checkbox"/> No | Migraines                     | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Bronchitis      | <input type="checkbox"/> Yes <input type="checkbox"/> No | MS                            | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Bulimia         | <input type="checkbox"/> Yes <input type="checkbox"/> No | Osteoarthritis                | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Cataracts       | <input type="checkbox"/> Yes <input type="checkbox"/> No | Osteoporosis                  | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Celiac Disease  | <input type="checkbox"/> Yes <input type="checkbox"/> No | Panic Attack                  | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Chronic Fatigue | <input type="checkbox"/> Yes <input type="checkbox"/> No | Parkinson's                   | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Crohn's Disease | <input type="checkbox"/> Yes <input type="checkbox"/> No | Pinched Nerve                 | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Colitis         | <input type="checkbox"/> Yes <input type="checkbox"/> No | Psoriasis                     | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Constipation    | <input type="checkbox"/> Yes <input type="checkbox"/> No | Psychiatric Care              | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Depression      | <input type="checkbox"/> Yes <input type="checkbox"/> No | Rheumatoid Arthritis          | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Diarrhea        | <input type="checkbox"/> Yes <input type="checkbox"/> No | Sleep Apnea                   | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Diverticulosis  | <input type="checkbox"/> Yes <input type="checkbox"/> No | Stroke                        | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Fibromyalgia    | <input type="checkbox"/> Yes <input type="checkbox"/> No | Thyroid Problems              | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Gastric Ulcer   | <input type="checkbox"/> Yes <input type="checkbox"/> No | Tumors, Growths               | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Glaucoma        | <input type="checkbox"/> Yes <input type="checkbox"/> No |                               |  |
| Headaches       | <input type="checkbox"/> Yes <input type="checkbox"/> No |                               |  |
| Heartburn       | <input type="checkbox"/> Yes <input type="checkbox"/> No | Cancer                        | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Heart Disease   | <input type="checkbox"/> Yes <input type="checkbox"/> No | If yes, are you in remission? | <input type="checkbox"/> Yes <input type="checkbox"/> No |

Diabetes  Yes  No

If yes, which type:

\_\_\_ Type I – Insulin dependent (insulin injections only)

\_\_\_ Type II – Non-Insulin dependent (diabetic pills)

\_\_\_ Type II – Insulin dependent (diabetic pills & insulin)

Please explain \_\_\_\_\_

**Women – Health History**

Please indicate date of your last menstrual cycle: \_\_\_\_\_

- |                     |  |                   |  |
|---------------------|--|-------------------|--|
| Pregnant            | <input type="checkbox"/> Yes <input type="checkbox"/> No | Heavy Periods     | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Breast Feeding      | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hysterectomy      | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Amenorrhea          | <input type="checkbox"/> Yes <input type="checkbox"/> No | Irregular Periods | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Cancer              | <input type="checkbox"/> Yes <input type="checkbox"/> No | Menopause         | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Fibrocystic Breasts | <input type="checkbox"/> Yes <input type="checkbox"/> No | Painful Periods   | <input type="checkbox"/> Yes <input type="checkbox"/> No |

**Health History – Continued**

Do you smoke  Yes  No  
If yes, how many packs per day and how long? \_\_\_\_\_

Do you drink alcohol?  Yes  No  
If yes, what, how much and how often? \_\_\_\_\_

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How many glasses of water do you drink each day? \_\_\_\_\_ glasses

How many cups of coffee do you drink each day? \_\_\_\_\_ cups

How often do you get a cold or the flu? (i.e., 1 – 2 times per year) \_\_\_\_\_

Please indicate any additional health concerns not covered in this patient form.

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*Health and Wellness Coaching, Nutrition Consulting, and Weight Loss Programs focus on helping you make the changes necessary to create optimal health. These programs are not meant to replace the care of traditional physicians, psychologists or therapists. Rather, they augment the services you may already receive under their care. It is important to note, we do not offer to diagnose or treat any disease. Dietary consultation involves a health profile whose purpose is not to establish a diagnosis, but rather to determine a client's health status in order to guide his or her weight-loss plan. A client may be advised to seek medical advice based on his or her health profile. As always, we suggest anyone with a serious medical condition consult with his or her physician or qualified medical professional before beginning any new healthcare regimen.*

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(Signature of Client or Responsible Party) (Date)

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(Signature of Program Consultant) (Date)